

(Company Name)**(Registered Address)****INCOME TAX DECLARATION FORM FOR FY 2022-23**

Employee Code			
Employee Name			
Address(Compulsory)			
DOJ		DOB	
PAN No. (Compulsory)		SEX	
Contact Details			
Mobile No.	Phone No & Extn.	Email ID	
Location of Posting(Compulsory)			

I undertake to make the investments under various sections of the Income Tax Act not later than 15-09-2022 positively.

A.	Investment Description	Section	Declared Amount
	Investments under Sections 80C & 80CCC qualifying for deductions upto		
1	Investment in Pension Scheme - <i>self, spouse and child</i>	U/Sec 80 CCC	
2	Housing Loan Principal Repayment - <i>self</i>	U/Sec 80C	
3	Public Provident Fund (PPF) - <i>self, spouse and child PF</i>	U/Sec 80C	
4	Life Insurance Premium - <i>self, spouse and child</i>	U/Sec 80C	
5	Unit Linked Insurance Plan (ULIP) - <i>self, spouse and child</i>	U/Sec 80C	
6	National Saving Certificate (NSC) <i>(To be Purchased during the year)</i>	U/Sec 80C	
7	Mutual Funds notified under Section 10(23D) - <i>Self</i>	U/Sec 80C	
8	Equity Link Saving Scheme (ELSS) Mutual Funds notified under Section 10(23D) - <i>Self</i>	U/Sec 80C	
9	Term deposit (Tax Saver) with a SCH.Bank or Post office for a term not less than 5 years. - <i>Self</i>	U/Sec 80C	
10	Tuition Fess Paid - child (Only full time education tuition fees paid to any Indian Univ, College, School <i>- Fees exclude payment towards development fees, donation or any payment of similar nature)</i>	U/Sec 80C	
11	Sukanya Samridhi Scheme	U/Sec 80C	
	Total Investments U/S 80C- Limited to Rs1,50,000/- Only		
B.	Investments over and above Rs.1.5 Lac		Declared Amount
1	Mediclaime Premium- Deduction for medical insurance premiums and medical expenses	U/Sec 80 D	
2	Expenditure on Handicapped Dependents / Deposits made with LIC, etc. for maintenance of handicapped Dependents - Adhoc Amount of Rs. 75,000 (in case of disability exceeding 80% the deduction will be Rs.1,25000/-). Certificate of disability should be attached	U/Sec 80DD	Limit is changed :- Where disability is 40% or more but less than 80% – fixed deduction of Rs 75,000. ii. Where there is severe disability (disability is 80% or more) – fixed deduction of Rs 1,25,000.
3	Exp. likely to be incurred on specified disease or ailment (Cancer/AIDS etc.) Maximum Rs.40000/- (Rs. 80,000/- in case of exps. on or bysenior citizen aged above 65 years). Certificate of disability should be attached	U/Sec 80DDB	Limit is changed :- 1. For individuals and HUFs below age 60- A deduction up to Rs.40,000 is available 2.For senior citizens and super senior citizens taxpayer can claim a deduction up to Rs 1 lakh
4	Interest paid on Education Loan (for self, spouse and child education) (No Limit)	U/Sec 80E	Interest paid for a period of 8 years
5	Donations	U/Sec 80G	The various donations specified in u/s 80G are eligible for deduction up to either 100% or 50% with or without restriction

6	Permanent Disability benefit (self) - adhoc amount of Rs. 75,000 (in case of disability exceeding 80% the deduction will be Rs.1,25,000/-) U/Sec 80 U			Limit is chaged :- 75,000 and 125,000/-
C. HRA EXEMPTION U/S 10/ 13A				
<u>(Applicable in case of rented/leased accommodation, not having residential property nearby Office (Place of work)</u>				
Address:				
Rent Details (From 1st April 2022 to 31st March 2023)				
S.N	Period	Monthly Rent	No. of Months	Total Rent
1				
2				
Total Rent				-
D. CHILDREN EDUCATION ALLOWANCE (Declare number of Children studying) Declared Number				
Children Education allowance are not taxable up to Rs.100 per month per child up to maximum of two children.				

E. REIMBURSEMENTS		Amount of Bills
1	LTA (2 journeys in the Block of 4 Years exempted)	
	If I do not produce the bills to the satisfaction of the Company, then the Company can consider the amount paid towards LTA as taxable	

F. INTEREST PAYMENT ON HOUSING LOAN		Declared Amount
	Relief for Housing Loan Interest Payment for self occupied property - for loan taken	
		Total limit is Rs. 200,000/-
1	Person Name who taken the loan	
2	Address of the Property	
3	Name of Bank/ Institution	
4	Date of Purchase/ Completion of construction	
5	Occupation Status	Self Occupied/Vacant/Let Out

G. INCOME FROM OTHER THAN SALARY		Declared Amount
	If Yes, then Please provide us the Detail for the same	

H. PREVIOUS EMPLOYMENTS SALARY (Salary earned from 01/04/2022 till date of joining, Applicable only on those employees who joined the organisation after 01/04/2022)		Declared Amount
	If applicable, than employee will submit Form 16 from previous employer or Form 12B	
1	SALARY paid by the previous Employer after Sec 10 Exemption	
2	PROFESSIONAL TAX deducted by the Previous Employer	
3	PROVIDENT FUND deducted by the Previous Employer	
4	INCOME TAX deducted by the previous Employer	

Declaration:

1 I do hereby declare that what is stated above is true and correct in all respects. Further in case of any changes in rent and/ or
2 I also undertake to indemnify the company for any loss/ liability that may arise in the event of the above information being incorrect.
3 Please retain a copy of this investment declaration and send the same later alongwith the copies of actual proofs for investment etc.

Date 01/06/22
Place Mumbai

Signature Of Employee